



**UEX**  
Capital Corp

**WISDOM IN WEALTH. STRENGTH IN UNITY.**

Investing in High-Growth AI, SaaS, and Blockchain Infrastructure

# Meet the Team



**Vasyl Zahorodniuk**  
Managing Director/ Founder

**Darren Mattis**  
Sr. Director

**Emily Farricker**  
Sr. Director

**Ritesh Patel**  
Sr. Director

# Mission

UEX Capital is a high-growth private investment firm focused on cutting-edge sectors

UEX Capital's deep domain expertise and strategic investment approach position us as a leader in high-yield alternative investments.

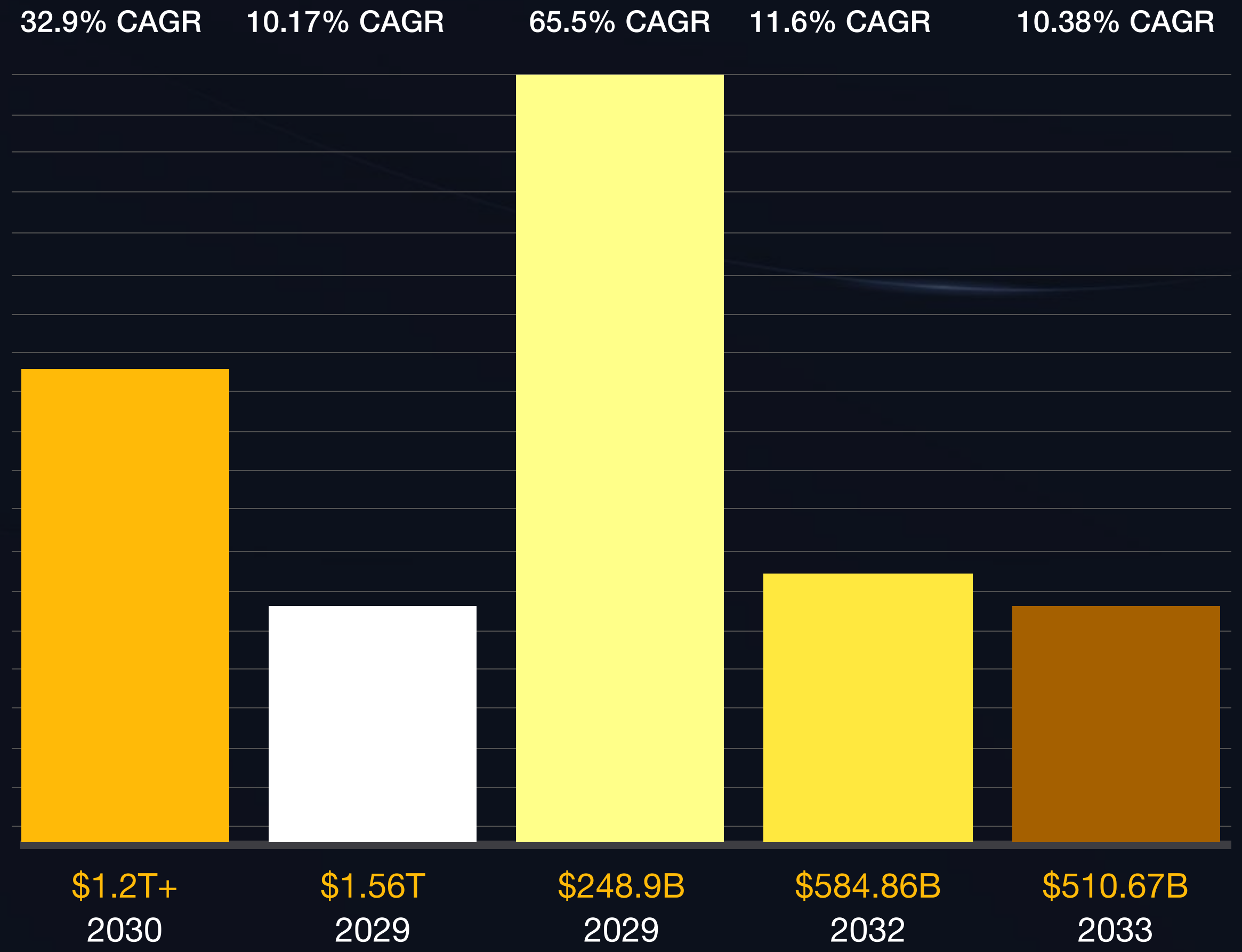
At UEX Capital, our mission is to simplify complex markets and drive exponential returns for our investors through strategic, data-driven investments.

By leveraging deep market insights, quantitative risk modeling, and high-conviction capital allocation, we provide investors with exposure to the most dynamic and high-growth sectors while maintaining rigorous downside protection.

We provide investors with access to diversified investment opportunities spanning emerging technologies. Within this asset class we focus specifically on:

- AI & Machine Learning ■
- Internet of Things (IoT) ■
- Blockchain & Digital Assets ■
- Data Centers & Digital Infrastructure ■
- SaaS & Cloud Computing ■

Our goal is to capitalize on structural market dislocations and deliver above-market investor returns.



# Why Invest in These Sectors Now?

- 1 | Unprecedented Technological Growth:**  
AI, Blockchain, IoT, and Cloud Computing are transforming global industries.
- 2 | Market Expansion & Adoption:**  
Businesses and governments are rapidly integrating these technologies.
- 3 | Venture Capital & Institutional Inflows:**  
Global VC investment in these sectors is at an all-time high.
- 4 | First-Mover Advantage:**  
Early investment ensures higher upside potential before mass adoption.

# Why Invest in These Sectors Now?

## Investor Excitement & Key Differentiators

- **Early Mover Advantage:** Investing in a high-growth sector before broader institutional adoption.
- **Recurring Revenue Model:** High-margin subscription model ensures predictable revenue streams.
- **Strategic Partnerships:** Collaboration with major tech players strengthens long-term viability.
- **Exit Strategy Options:** IPO or M&A opportunities with cybersecurity giants like Palo Alto Networks or Cisco.

## Conclusion

- **Secure Your Position:** Investing now offers first-mover benefits in a growing market.
- **Long-Term Value:** Tech-driven differentiation and regulatory tailwinds create sustained growth potential.
- **Next Steps:** Investor due diligence, partnership discussions, and funding roadmap to ensure growth execution.

# Key Differentiators and Competitive Landscape

## Competitive Landscape

- Pricing Strategies: Subscription-based vs. freemium models.
- Tech Differentiation: AI-powered security features and quantum-resistant encryption.

**Competitors: Private funds in NYC like Union Square Ventures, Tiger Global, and Paradigm that focus on AI, Crypto, and Tech.**

## What Sets UEX Apart:

- Hands-on Approach: Unlike larger firms that take a passive role, UEX actively manages and optimizes investments.
- Blockchain & AI Synergy: Most funds focus on either AI or blockchain; UEX bridges the two, leveraging AI for smarter investment decisions in crypto and DeFi.
- High-Speed Execution: Unlike slow-moving institutional investors, UEX operates with agility, allowing for rapid deployment of capital in emerging trends.
- Early Access & Exclusive Deals: Through strategic partnerships, UEX gets into deals before they reach mainstream VCs.

# Shift from Traditional VC & PE Models

- VC is struggling—down rounds, slower exits, and reduced deal-making. Investors are looking for alternative tech investment models that provide more control and liquidity.
- Traditional PE focuses on late-stage buyouts, whereas we capitalize on earlier growth with flexible capital deployment.
- Our quarterly distributions mean investors see returns without waiting 7-10 years for an IPO or acquisition.

**Why It Matters:** Investors get higher transparency, more liquidity, and lower fees than traditional PE/VC funds.



# Shift from Traditional VC & PE Models

- **No High Management & Carry Fees** – Unlike PE/VC funds that typically charge 2% management fees in addition to 20%+ carried interest, our structure offers no direct management fees.
- **No J-Curve:** Unlike a typical private fund structure where you are charged fees immediately on committed capital before it's even invested, we put your money to work quickly.
- **More Capital Goes to Growth** – Investors' capital is used primarily for business expansion rather than covering fund overhead - We are a lean firm without the costly complex organizational structure imbedded in private funds.

# Share Holdings

Work in conjunction with Vasyl on how investors purchase shares, and how the investors shares are distributed to investments

## Our Commitments:



Investors receive quarterly cash distributions, unlike traditional PE/VC funds where returns are locked up for years.



Ongoing monetization of successful investments rather than waiting for a full exit (IPO or M&A).



Steady cash flow while still benefiting from long-term growth.

Invested Capital  
Percentage Ownership in UEX  
10 – 12% Target Annual Yield

Distributions from Portfolio Company  
Dividends & Sale Proceeds In  
Addition to Yield Return

Pooled Capital  
with other shareholders effectively  
utilizing capital management  
techniques and capitalizing on  
liquidity management



Typical Holding Period for Portfolio  
Companies:

**1–5 Years**

**Exit Through: Strategic Sale,  
Financial Sale, IPO**

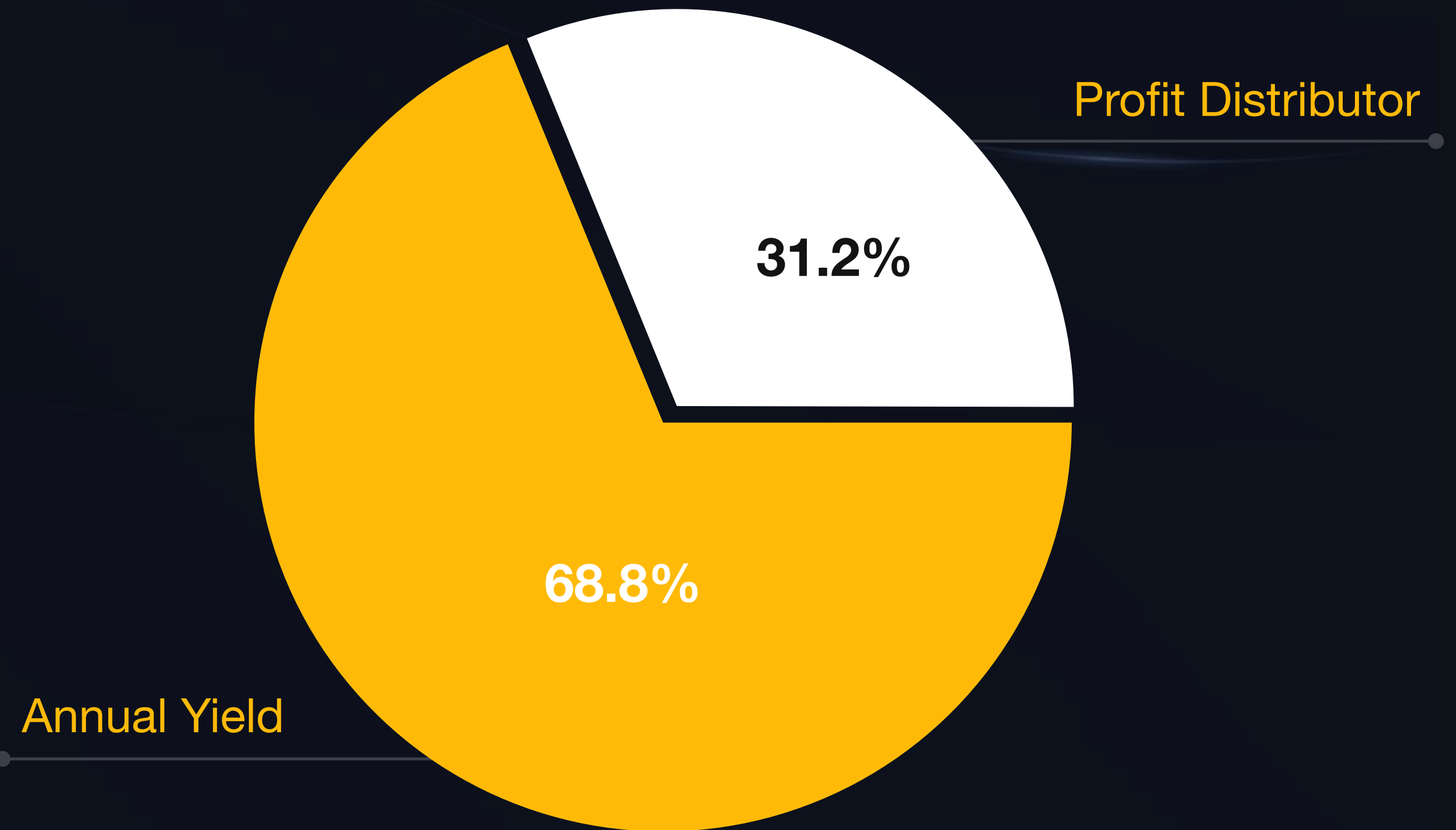
Portfolio Company Investments  
Typically holds 10-15 at given time

Operational Efficiency & Cash  
Flow Management Throughout  
Company Lifecycle

# How We Return Capital

Targeted **10–12%** compounded annual yield distributed to investors quarterly based on percentage ownership of UEX.

In addition to the yield return, the company profit distributions are returned quarterly net of operating expenses



# Robust Risk Mitigation Framework

## **Due Diligence:**

Rigorous evaluation of opportunities with financial modeling, expert insights, and sector-specific strategies ensures informed decisions and minimizes uncertainties.

## **Diversification:**

Strategic allocation across five high-growth sectors, geographic regions, and asset classes reduces exposure to market fluctuations and sector-specific risks.

## **Regulatory Compliance:**

Strict adherence to financial regulations, especially in blockchain initiatives, minimizes legal and operational risks while promoting ethical investment practices.

# Robust Risk Mitigation Framework

## **Risk Hedging Strategies:**

Advanced market analysis tools, insured assets, and contingency reserves protect against unexpected events and maintain portfolio stability.

## **Expert Partnerships:**

Collaborating with top advisors within sector and analysts provides robust oversight and strategic guidance for ongoing risk management.

# Risk Mitigation & Downside Protection Techniques

## Strategic Diversification Across Uncorrelated Assets

- **AI & SaaS provide predictable cash flows** → Lower volatility profile.
- **Blockchain & DeFi offer high-yield, high-growth potential** → Offset by risk-adjusted allocation.
- **Risk Hedging Principle:** Balance high-variance, high-upside investments with stable, recurring revenue streams.

## Derivatives & Hedging Instruments

- **Yield-Generating DeFi Positions:** Passive income generation in high-volatility sectors.
- **Liquidity Pool Optimization:** Reducing exposure to impermanent loss in blockchain investments.

# Risk Mitigation & Downside Protection Techniques

## Advanced Quantitative Risk Controls

- **Value at Risk (VaR) Modeling** → Ensuring maximum drawdown remains within predefined thresholds.
- **Sharpe & Sortino Ratio Analysis** → Optimizing returns relative to risk exposure.
- **AI-Powered Risk Forecasting** → Machine learning algorithms continuously reassessing risk-reward profiles.

We primarily make investments in companies that are in the crypto space but not directly invested in crypto. We are able to capitalize on the appreciation of the industry by investing in data and infrastructure which historically have much lower volatility than investing directly.

We are able to produce such high returns for clients by strategically allocating capital more towards lower risk investments while having a minority of our capital invested in higher risk but higher return projects that provide a much higher upside. Our expertise and experience in capital allocation among these sectors is part of what sets us apart from our competitors.



# Risk Classification

Sector	Average SD	Volatility Classification	UEX Allocation Strategy
AI & Machine Learning	25% - 40%	Moderate-High	Selective allocations to high-growth startups with AI-driven revenue models
IoT & Smart Infrastructure	15% - 30%	Moderate	Increased allocation to firms with enterprise contracts & stable cash flows
Blockchain & Digital Assets	50% - 80%	High	Portfolio caps & hedging strategies using derivatives & yield farming
Data Centers & Digital Infra	10% - 25%	Low	Heavy allocation due to long-term revenue stability & enterprise demand
SaaS & Cloud Computing	12% - 28%	Moderate	Weighted allocation based on Annual Recurring Revenue (ARR) growth & churn rates

# Portfolio and Case Studies Continued

## User Growth & Revenue Projections

### Q1 2024 (At Entry - 35% Ownership)

Total User Base: ~5,000 subscribers

Total Monthly Revenue: \$20,000

UEX Capital's Share (35% Ownership): \$7,000 per month

Annual Revenue Projection (UEX Capital's Share): \$84,000

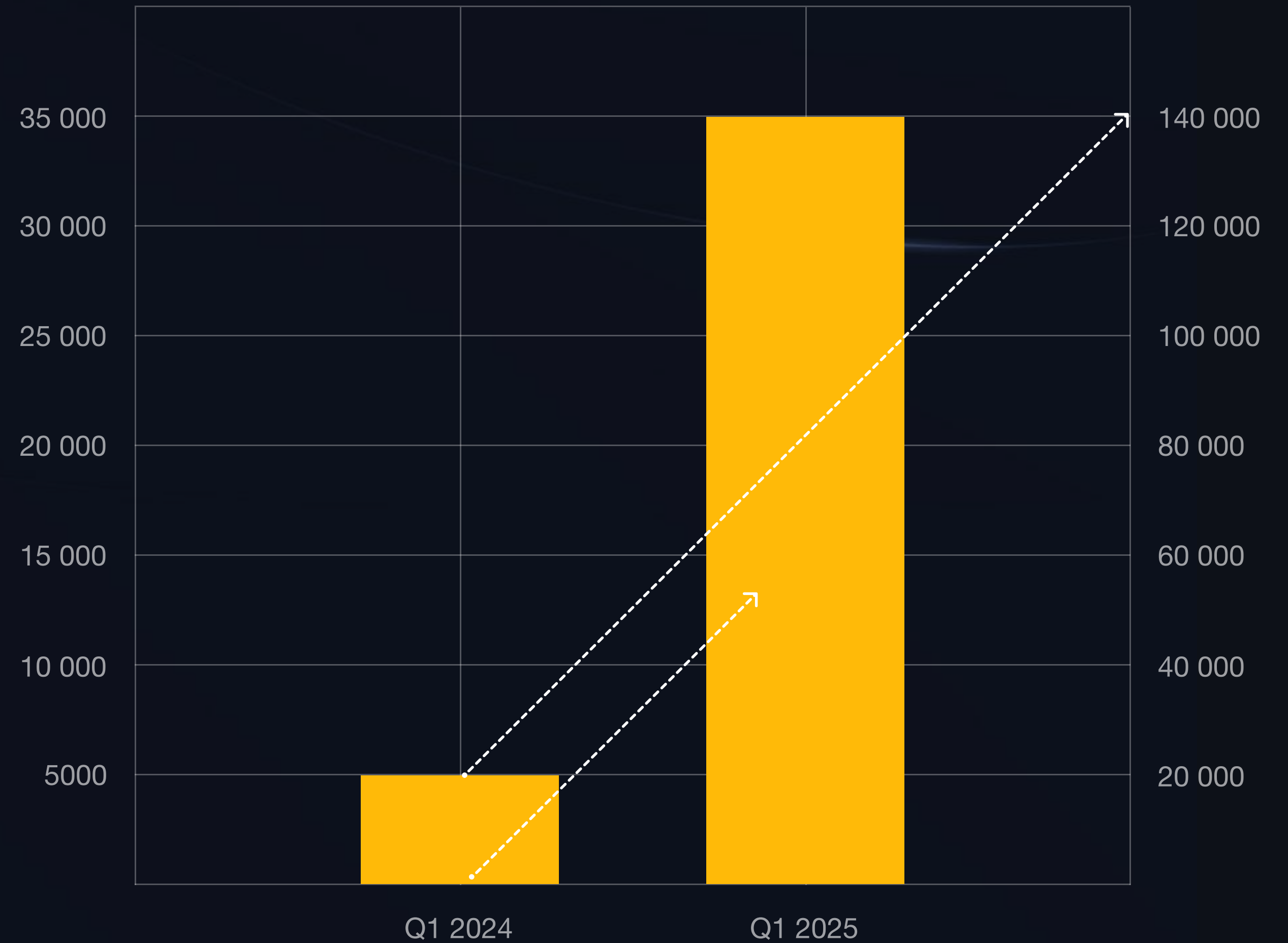
### Q1 2025 (Current Performance - 35% Ownership)

Total User Base: ~35,000 active subscribers

Total Monthly Revenue: \$140,000

UEX Capital's Share (35% Ownership): \$49,000 per month

Annualized Revenue (UEX Capital's Share): \$588,000



# Types of Investments Made in the Past

## Profitability & Return on Investment (ROI)

- Initial Investment for 35% Stake: \$87,500
- Operating Costs (Total): ~\$50,000/month
- UEX Capital's Share of Net Profit: ~\$31,500/month
- Annualized Net Profit (UEX Capital's Share): \$378,000

- ROI on Initial Investment:

Break-even reached within ~3 months

Net profit in 2025 projected at ~4.3x the initial investment



# Types of Investments Made in the Past

## Conclusion

- Since our entry in 2024, the company has exceeded expectations, demonstrating exceptional user growth and revenue expansion. Our 35% stake in the company has rapidly grown in value, with a projected annual net **return of \$378,000 on our \$87,500 initial investment.**
- With a scalable subscription model and **35,000+ active users**, the company continues to be a highly profitable asset. Future initiatives, including enterprise partnerships, expanded global reach, and AI-driven security enhancements, further solidify the long-term value of our investment in the cybersecurity market.

## Investment Overview

- Blockchain Infrastructure project
- Initial Investment: \$50,000
- Date of Entry: September 2024
- Initial Monthly Profit: \$10,000
- Current Monthly Profit (January 2025): \$60,000

# Financial Projections and ROI

1

Diversified sector allocation drives the **33.55%** projected APR.

2

Balancing high growth potential with robust risk management.

3

Strategic allocation minimizes volatility, ensuring consistent APR.

4

An average APR expected after infusion of risk adjustment – **24.5%**

# Investment Opportunity

## Join UEX Capital – Invest in the Future of Tech & Finance

USD 50 Million Common Equity Ownership Target

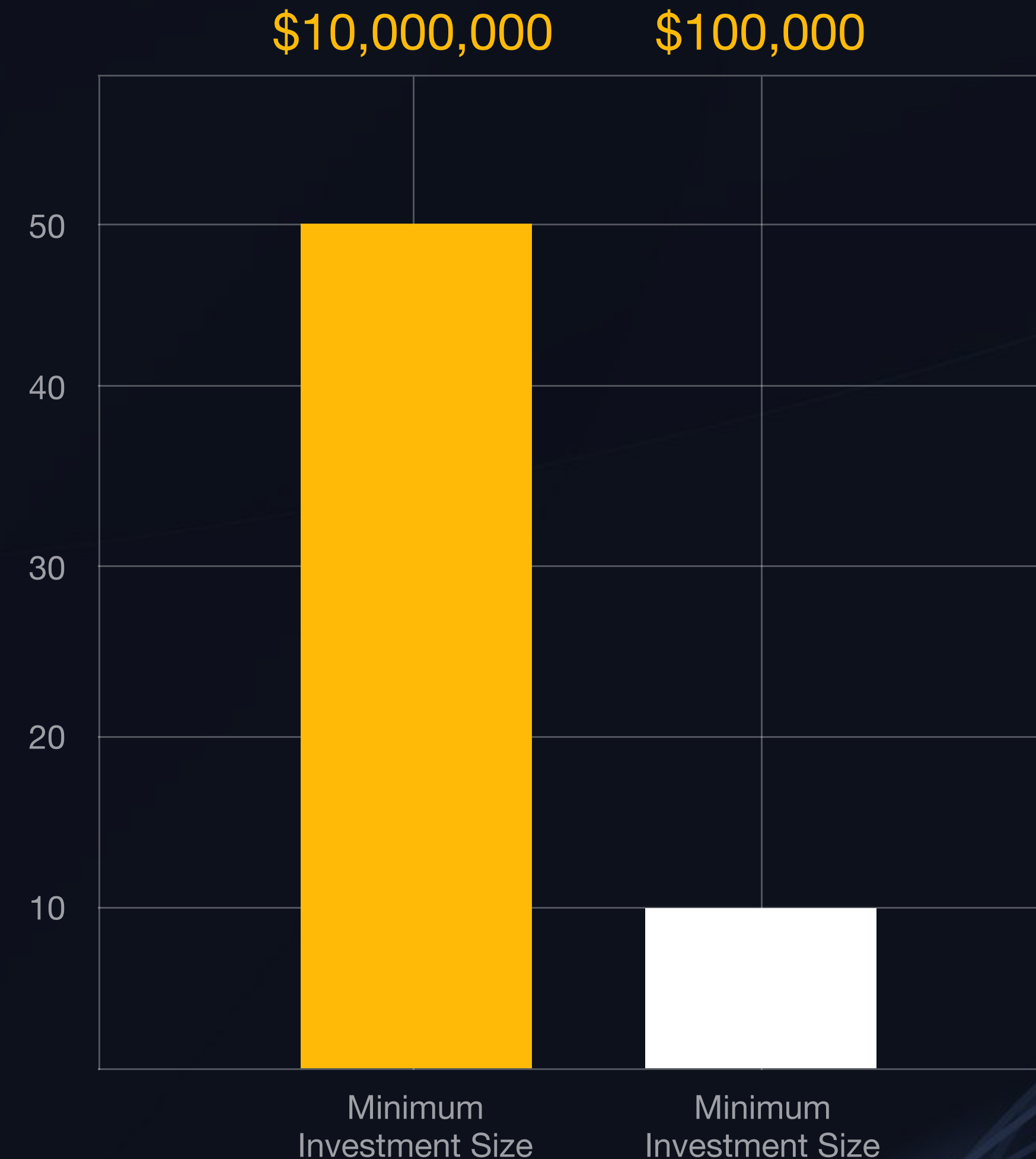
Minimum Investment Size: USD 100,000

Maximum Investment Size: USD 10,000,000

No Annual Management Fee - Equity Participation in UEX

Ability to sell shares at any time and UEX may be able to provide liquidity at specified intervals throughout the year.

Investors may be granted **Rights Offerings, Preemptive Rights, FIRs**, allowing them to purchase additional shares at a discount in future financing rounds, ensuring they can capitalize on future growth while maintaining their ownership percentage.



# Contact Us



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# Sources & References

## Market Research Reports:

- Grand View Research: [Virtual Private Network Market Size & Share Report, 2030](#)
- Market Research Future: [Virtual Private Network Market Size, Global Report - 2032](#)
- Mordor Intelligence: [VPN Market - Virtual Private Network - Size, Share & Trend](#)

## Industry Publications:

- TechCrunch: [Everything you need to know about VPNs](#)
- Reuters: [US calls on Big Tech to help evade online censors in Russia, Iran](#)
- Mordor Intelligence: [VPN Market - Virtual Private Network - Size, Share & Trend](#)

## Regulatory Insights:

- SEC: Regulation D Offerings
- General Data Protection Regulation (GDPR): [GDPR.eu](#)
- California Consumer Privacy Act (CCPA): Office of the Attorney General

## Company Reports & Public Data:

- Grand View Research: [Virtual Private Network Market Size & Share Report, 2030](#)

# Sources & References

## Subscription-Based Technology Investments:

- **Emerging Trends in SaaS Subscription Models:** DigitalRoute's article discusses seven trends impacting SaaS subscription models in 2025, including monetization strategies, data utilization, outcome-based models, customer success, payment innovations, and the integration of generative AI.

[DigitalRoute](#)

- **Adoption of Subscription and Consumption Models:** EY's analysis highlights how technology companies are transitioning to subscription models, fundamentally transforming product development and delivery to create highly customized offerings.

[EY](#)

- **The Rise of Subscription-Based Business Models:** Forbes Councils discusses how subscription models are reshaping customer relationships and revenue streams, emphasizing the shift in how companies conceptualize and manage these aspects.

[Forbes Councils](#)

# Sources & References

## Decentralized Finance (DeFi) Platforms:

- **Investing in Decentralized Finance:** Cointribune provides a comprehensive guide to investing in DeFi, covering necessary knowledge, steps to get started, and strategies to optimize returns in this rapidly expanding sector.

[Cointribune](#)

- **How DeFi is Reshaping Investment:** Kiplinger's article explores how decentralized finance is transforming investment through smart contracts, decentralized exchanges (DEXs), and passive income opportunities like yield farming and staking.

[Kiplinger.com](#)

- **Decentralized Financial Applications:** VanEck discusses how to gain exposure to the growth of DeFi by investing in the protocols that enable it, starting with smart contract platforms and extending to application-specific protocols.

[ETF & Mutual Fund Manager | VanEck](#)